

## **Speaker Bio**

### **Lori T. Oliphant**

Lori Oliphant is a Shareholder in the Employee Benefits practice at Winstead PC in Dallas. She represents a diverse group of clients, including Fortune 500 companies, private companies, tax-exempt entities and governmental entities, in all areas of ERISA and employee benefit matters, including the design and implementation of tax qualified retirement plans, deferred compensation plans, welfare plans, fringe benefit plans and equity plans. She also represents her clients in connection with plan investments, financing transactions, mergers and acquisitions, and in proceedings with the Internal Revenue Service, the Department of Labor and the Pension Benefits Guaranty Corporation. In addition to her service on the TE/GE Council – Gulf Coast Area, Lori is co-chair of the RPTE Employee Plans Group, a RPTE liaison of the Joint Committee Employee Benefits (2020-2021), a member of the ABA National Conference of Lawyers and Corporate Fiduciaries and a board member of the Dallas Chapter of the National Association of Stock Plan Professionals. She is also a past member of the board of the Southwest Benefits Association. Lori is a frequent speaker and author on a variety of benefits matters. Lori is originally from Florida and attended Florida State University, where she received her B.S. in accounting, and then University of Florida, where she received her J.D. Lori subsequently received her LL.M. in tax at the University of Houston.